

ADVANCED CHARTING

1. Why should I use the app?

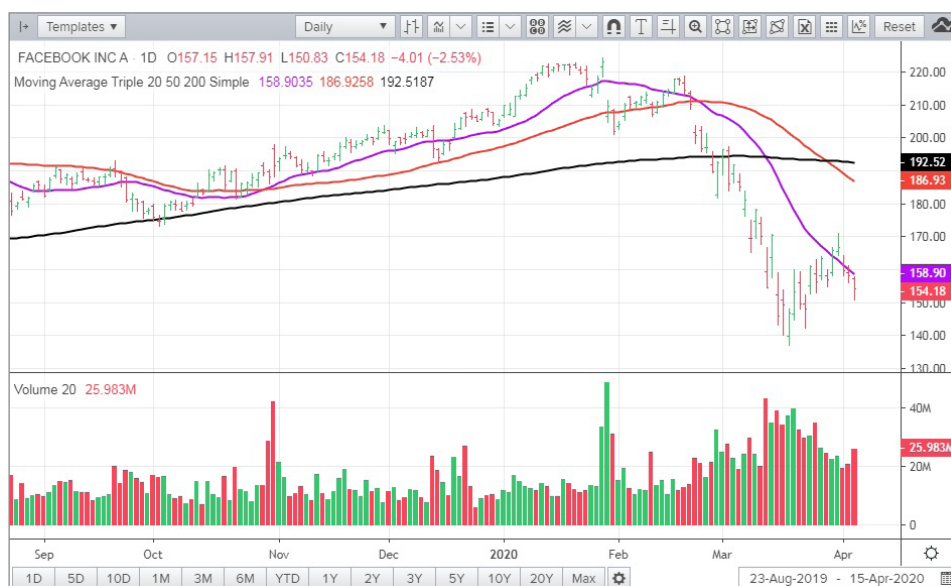
The chart component allows Wealth customers to visualize historical price data for a number of cross-asset instruments, including stocks, bonds, FX, indices, funds and more.

The Chart app has a simplified left-hand navigation panel that can be expanded or collapsed, allowing you to select different modes, such as absolute price, rebasing, relative performance and total return.

The Chart app has a number of workflow-based controls for displaying related peers, related indices, and associated industry and sector comparisons, which can be found within the instrument dropdown in the left hand navigation panel.

User have access to over 100 technical indicators, a variety of drawing tools and annotations, and the ability to overlay company events and company fundamentals or price ratios.

Price and volume chart with moving averages



Price chart with Fundamentals



Related peers comparison – rebasing



2. Top tips for using the app

- Click on the arrow at the top left of the app to expand and collapse left-hand navigation panel
- You can save custom templates and set one as a default from the template manager
- Customize the trendlines you want to see by clicking on the trendlines button on the toolbar
- Customize studies by clicking on the technical analysis button on the toolbar and choose your favorites
- Customize settings on the chart by right-clicking
- Set your own y-axis placement by choosing placement options from the legend dropdown
- Export data to Excel® by clicking on the Export Excel button on the toolbar

3. Need help?

You can contact us directly through your access to Refinitiv Workspace for Wealth Advisors

Click on the Question Mark icon top right and submit your question via Get Support



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