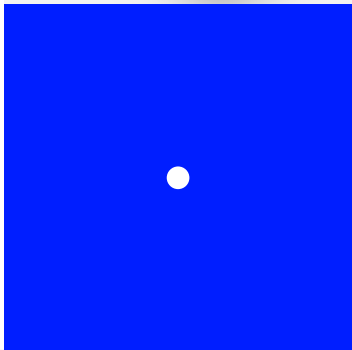


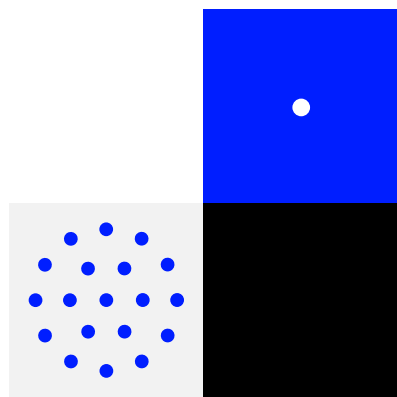
For wealth advisors





In highly competitive and rapidly changing markets, wealth advisors are under pressure to find new ways to attract, engage and retain clients.

LSEG Workspace for wealth advisors meets these challenges head-on, helping you to provide more personalised advice, save time and manage client investments more efficiently. Our solution is built on an open platform and integrates seamlessly with Microsoft Office to deliver a best-in-class experience.



Boost client satisfaction with asset allocation tools that help to optimise asset selection and portfolio analytics that highlight performance across all holdings.

Analyse portfolios and gain insights

Our fund and multi-asset screening tools help you understand top holdings, exposures and weights, top and bottom performers, financial ratios for equities and key characteristics for bonds.

Demonstrate how advisor recommendations have delivered returns

Analyse cross-asset attribution, contribution, performance and risk, identify primary drivers of absolute and relative performance and create custom reports to see what is driving this performance in real time.

Seamlessly integrate client portfolios

Create a detailed analysis of asset allocation and sources of historical return to improve client engagement and offer tailored recommendations.

Boost productivity and help retain talent by spending less time searching for content and insights, and more time building your relationships and growing assets.

Share proprietary investment information more efficiently

With House Views and Market Insights you can collate disparate data sources into a secure proprietary investment information distribution channel.

Instant access to content

Powerful natural language search and intelligent alerts with intuitive navigation, workflow and recommendation tools help you stay on top of market events, improve performance and increase efficiency.

Lightweight architecture and installation

Our web-based, zero-footprint installation is built on an HTML5 framework for a seamless experience across all devices and channels.

Powerful interoperability

Our side-by-side integration API dynamically connects LSEG with proprietary and third-party data sources to enable a single, connected workflow across applications.



Demonstrate the value of your advice and give investors the engagement and transparency they need.

Market-leading data and trusted news

Unmatched breadth and depth of data from market data and pricing to company fundamentals, estimates, fund products, Reuters news and more.

ESG-based recommendations and alternative data

Industry-leading environmental, social and governance (ESG) data with standardised ESG data points and analytics for 85% of the global market cap across all three pillars.



For more information visit lseg.com