

INVESTMENT BANKING SCORECARD

DEALS INTELLIGENCE | as of APRIL 11, 2024

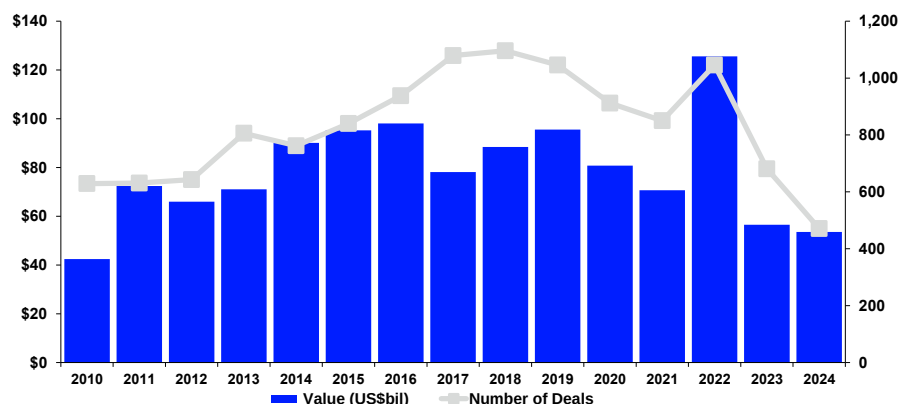
Fast Facts

Real Estate M&A totals \$53.5 billion during YTD 2024, down 5% compared to a year ago

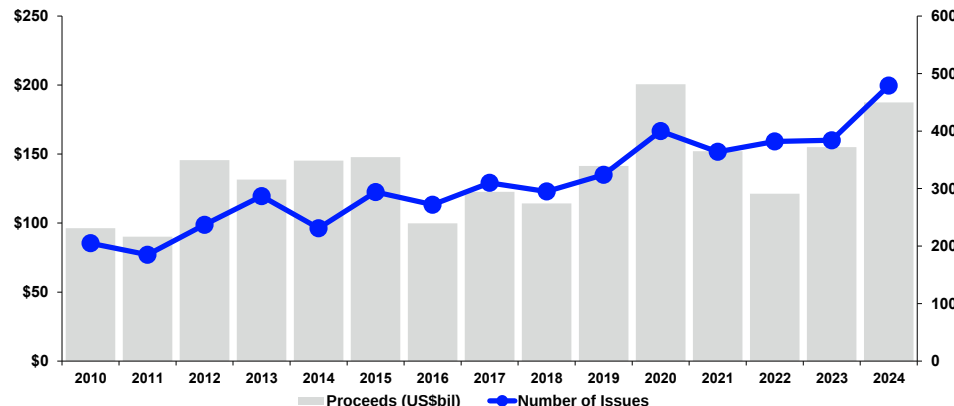
Global Equity Capital Markets activity totals \$152.4 billion so far this year, up 1% compared to YTD 2023 levels

Energy & Power Debt Capital Markets activity totals \$187.0 billion YTD 2024, up 21% from 2023 levels

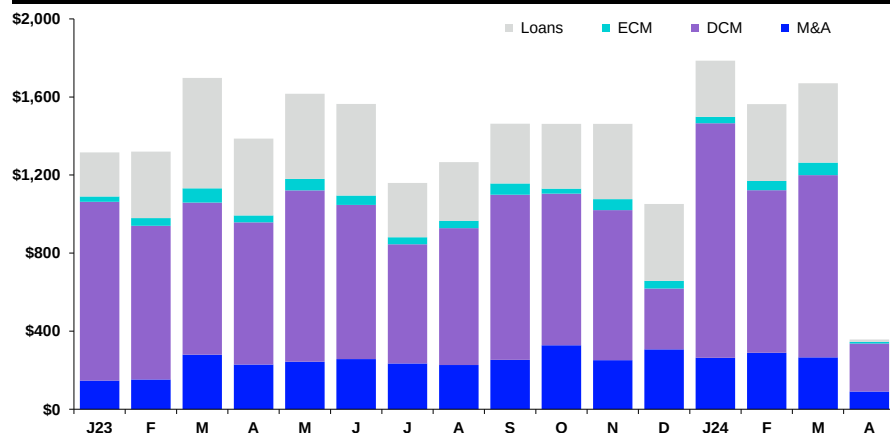
Real Estate M&A, Year-to-Date Periods



Energy & Power Debt Capital Markets, Year-to-Date Periods



Investment Banking Volume by Asset Class, Last 12 Months (US\$bil)



This Week's Top Deals

M&A	Ann. Date	Target Name	Target Nation	Value (\$m)	Acquiror Name	Acquiror Nation
	4/8/24	Apartment Income REIT Corp	United States	8,841.4	Blackstone Real Estate Partner	United States
	4/10/24	Alpine Immune Sciences Inc	United States	4,947.5	Vertex Pharmaceuticals Inc	United States
	4/8/24	Hotel101 Global Pte Ltd	Singapore	2,300.0	JVSPAC Acquisition Corp	Hong Kong
ECM	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Primary Exchange
	4/8/24	ROHM Co Ltd	Japan	675.3	Convertible	Singapore
	4/8/24	ROHM Co Ltd	Japan	675.3	Convertible	Singapore
	4/10/24	PACS Group Inc	United States	450.0	IPO	New York Stock Exch
DCM	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Coupon Rate (%)
	4/9/24	Diamondback Energy Inc	United States	5,492.9	Investment Grade Corporate	5.750
	4/9/24	Toronto-Dominion Bank	Canada	2,713.8	Investment Grade Corporate	Floats
	4/8/24	Mitsubishi UFJ Financial Group Inc	Japan	2,500.0	Investment Grade Corporate	Reset
LOAN	Close Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Use of Proceeds	Rating
	4/9/24	IVI RMA Global SL	Spain	1,330.4	General Corporate Purpose	Leveraged
	4/9/24	Supreme Delight Ltd	British Virgin Islan	1,170.9	Capital Expenditures	Investment Grade

GLOBAL LEAGUE TABLES

DEALS INTELLIGENCE | as of APRIL 11, 2024

Global Announced Mergers and Acquisitions (AD1)

Advisor	Year-to-Date				Year-to-Date Last-Year				
	Value US\$m	Rank	Mkt. Share	No. Deals	Value US\$m	Rank	Mkt. Share	Chg. in Mkt. Share	
Goldman Sachs & Co	249,959.4	1	27.5	122	129,420.5	2	19.6	7.9	▲
JP Morgan	233,969.1	2	25.7	96	151,309.3	1	23.0	2.8	▲
Morgan Stanley	199,015.6	3	21.9	84	68,400.0	5	10.4	11.5	▲
Citi	178,180.0	4	19.6	38	50,582.9	9	7.7	11.9	▲
Evercore Inc	139,504.7	5	15.3	36	23,730.7	18	3.6	11.7	▲
BofA Securities Inc	133,142.6	6	14.6	47	104,623.2	3	15.9	(1.2)	▼
UBS	117,071.1	7	12.9	61	67,789.2	6	10.3	2.6	▲
PJT Partners Inc	95,878.6	8	10.5	18	3,805.2	55	0.6	10.0	▲
Jefferies LLC	87,663.1	9	9.6	64	22,648.6	19	3.4	6.2	▲
Barclays	84,328.2	10	9.3	45	31,941.9	15	4.9	4.4	▲
Industry Total	909,449.6		100.0		659,139.5		100.0		

Global Equity and Equity-related (C1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Chg. in Mkt. Share	
Morgan Stanley	17,352.9	1	11.4	79	11,318.3	2	7.5	3.9	▲
JP Morgan	15,048.7	2	9.9	83	7,992.3	5	5.3	4.6	▲
Goldman Sachs & Co	14,960.8	3	9.8	85	11,405.1	1	7.5	2.3	▲
BofA Securities Inc	14,527.8	4	9.5	79	9,599.9	3	6.3	3.2	▲
Citi	12,263.6	5	8.0	63	4,104.5	10	2.7	5.3	▲
Jefferies LLC	4,839.2	6	3.2	54	3,581.7	11	2.4	0.8	▲
UBS	4,696.3	7	3.1	33	4,882.0	8	3.2	(0.2)	▼
Barclays	4,513.4	8	3.0	43	3,461.7	12	2.3	0.7	▲
RBC Capital Markets	3,029.5	9	2.0	22	1,553.7	21	1.0	1.0	▲
BNP Paribas SA	2,691.5	10	1.8	21	2,538.2	15	1.7	0.1	▲
Top Ten Total	93,923.5		61.4	562	60,437.2		39.9		
Industry Total	152,855.4		100.0	1,247	151,595.1		100.0		

Global Debt (B1)

Bookrunner	Year-to-Date					Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Issues		Proceeds US\$m	Rank	Mkt. Share	Chg. in Mkt. Share	
JP Morgan	167,652.0	1	5.2	624		128,304.4	1	4.8	0.4	▲
Citi	147,623.7	2	4.6	583		107,773.3	2	4.0	0.6	▲
BofA Securities Inc	139,769.6	3	4.3	543		105,272.0	3	3.9	0.4	▲
Barclays	125,010.8	4	3.9	515		91,482.1	4	3.4	0.5	▲
Deutsche Bank	109,451.1	5	3.4	469		77,342.1	6	2.9	0.5	▲
Morgan Stanley	107,750.2	6	3.3	464		70,765.4	9	2.6	0.7	▲
BNP Paribas SA	95,844.8	7	3.0	410		80,185.7	5	3.0	(0.0)	▼
Goldman Sachs & Co	83,802.1	8	2.6	366		76,246.3	7	2.8	(0.2)	▼
HSBC Holdings PLC	83,049.6	9	2.6	412		76,237.1	8	2.8	(0.3)	▼
RBC Capital Markets	75,110.2	10	2.3	477		53,740.4	12	2.0	0.3	▲
Top Ten Total	1,135,064.0		35.0	4,863		867,348.7		32.1		
Industry Total	3,247,544.4		100.0	9,288		2,700,934.8		100.0		

Global Estimated Investment Banking Fees

Investment Bank	Year-to-Date				Year-to-Date Last-Year			
	Fees US\$m	Rank	% of Wallet		Fees US\$m	Rank	Mkt. Share	Chg. in Mkt. Share
JP Morgan	2,370.1	1	7.8		1,997.7	1	6.8	1.0
Goldman Sachs & Co	1,953.3	2	6.5		1,667.5	2	5.7	0.8
BofA Securities Inc	1,873.9	3	6.2		1,393.8	3	4.7	1.5
Morgan Stanley	1,545.0	4	5.1		1,274.1	4	4.3	0.8
Citi	1,223.0	6	3.1		984.4	6	3.3	(0.2)
Barclays	944.7	5	4.0		1,000.0	5	3.4	0.6
Deutsche Bank	696.7	13	1.6		498.6	13	1.7	(0.1)
Wells Fargo & Co	682.0	14	1.5		480.5	14	1.6	(0.1)
BNP Paribas SA	676.3	7	2.3		679.5	7	2.3	(0.0)
RBC Capital Markets	590.5	11	1.9		533.0	11	1.8	0.0
Top Ten Total	12,555.6		40.0		10,509.3		35.7	
Industry Total	30,277.6		100.0		29,471.5		100.0	

Global Initial Public Offerings (C5)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Chg. in Mkt. Share	
Morgan Stanley	2,078.8	1	9.2	16	178.5	41	0.6	8.6	▲
Goldman Sachs & Co	1,459.4	2	6.5	12	285.1	31	1.0	5.5	▲
JP Morgan	1,374.7	3	6.1	14	348.9	23	1.2	4.9	▲
BofA Securities Inc	1,280.1	4	5.7	11	369.0	21	1.3	4.4	▲
Citi	1,242.5	5	5.5	11	385.6	18	1.4	4.1	▲
UBS	999.9	6	4.4	9	445.9	15	1.6	2.9	▲
Jefferies LLC	738.6	7	3.3	8	46.3	82	0.2	3.1	▲
BNP Paribas SA	599.9	8	2.7	4	762.5	7	2.7	(0.0)	▼
ICICI Bank Ltd	476.1	9	2.1	10	.0		0.0	2.1	▲
CITIC	452.1	10	2.0	6	3,343.9	1	11.7	(9.7)	▼
Top Ten Total	10,702.0		47.3	101	6,165.8		21.6		
Industry Total	22,617.4		100.0	296	28,565.0		100.0		

Global Syndicated Loans (R1)

Bookrunner	Year-to-Date					Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals		Proceeds US\$m	Rank	Mkt. Share	Chg. in Mkt. Share	
BofA Securities Inc	102,458.4	1	10.0	329		103,964.5	1	9.6	0.4	▲
JP Morgan	88,211.1	2	8.6	307		95,141.7	2	8.8	(0.1)	▼
Citi	72,212.6	3	7.1	186		57,037.3	6	5.2	1.8	▲
Mizuho Financial Group	45,774.2	4	4.5	278		58,892.4	4	5.4	(0.9)	▼
Wells Fargo & Co	43,434.2	5	4.2	201		59,406.1	3	5.5	(1.2)	▼
Barclays	43,133.3	6	4.2	133		22,025.6	13	2.0	2.2	▲
Mitsubishi UFJ Financial Group	37,096.6	7	3.6	451		47,032.8	7	4.3	(0.7)	▼
Goldman Sachs & Co	34,090.5	8	3.3	143		20,075.9	16	1.9	1.5	▲
BNP Paribas SA	32,660.1	9	3.2	124		31,529.0	9	2.9	0.3	▲
Morgan Stanley	27,833.2	10	2.7	95		18,909.0	18	1.7	1.0	▲
Top Ten Total	526,904.3		51.4	2,247		514,014.2		47.3		
Industry Total	1,024,208.6		100.0	1,871		1,087,843.0		100.0		

Source: LPC

REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of APRIL 11, 2024

MERGERS AND ACQUISITIONS	MERGERS & ACQUISITIONS				CROSS-BORDER M&A (by Target Nation)				STRATEGIC M&A				PRIVATE EQUITY-BACKED M&A				
	YTD Value (US\$b)		Deals	% Change YoY	YTD Value (US\$b)		Deals	% Change YoY	YTD Value (US\$b)		Deals	% Change YoY	YTD Value (US\$b)		Deals	% Change YoY	
	Target Region/Nation																
	Worldwide	909.4	11,926	38%	▲	232.6	3,318	18%	▲	700.9	8,876	39%	▲	194.9	2,317	36%	▲
	Americas	594.5	4,016	67%	▲	91.1	759	43%	▲	449.0	2,807	68%	▲	137.2	843	71%	▲
	North America	578.5	3,758	74%	▲	84.8	630	62%	▲	434.9	2,603	78%	▲	136.0	797	72%	▲
	Canada	26.4	644	66%	▲	23.0	168	151%	▲	12.4	551	-6%	▼	14.0	64	455%	▲
	United States	552.2	3,114	74%	▲	61.8	462	43%	▲	422.5	2,052	83%	▲	121.9	733	60%	▲
	Caribbean	3.3	16	21%	▲	0.3	7	-80%	▼	3.3	15	21%	▲	0.0	0	-100%	▼
	Latin America	12.7	240	-41%	▼	6.0	120	-39%	▼	10.9	187	-47%	▼	1.2	46	13%	▲
Europe	155.9	3,796	60%	▲	81.2	1,693	48%	▲	127.8	2,647	71%	▲	25.4	841	17%	▲	
Western Europe	141.4	3,281	60%	▲	77.1	1,512	54%	▲	115.8	2,222	73%	▲	24.0	775	16%	▲	
France	19.3	303	-1%	▼	6.7	108	-34%	▼	15.4	194	-1%	▼	3.9	89	1%	▲	
Germany	16.5	437	76%	▲	8.2	226	16%	▲	8.6	235	144%	▲	6.8	169	17%	▲	
United Kingdom	52.0	894	128%	▲	25.1	354	130%	▲	46.5	656	155%	▲	5.4	179	20%	▲	
Eastern Europe	12.1	443	46%	▲	1.9	123	-53%	▼	11.7	367	51%	▲	0.4	58	-21%	▼	
Russia	8.5	176	98%	▲	0.5	6	-54%	▼	8.5	171	106%	▲	0.0	5	-100%	▼	
Middle East	6.7	220	-5%	▼	3.9	105	28%	▲	5.4	128	-6%	▼	1.3	90	-4%	▼	
Africa	7.2	137	148%	▲	3.8	83	100%	▲	6.5	105	150%	▲	0.7	26	131%	▲	
South Africa	3.9	43	598%	▲	3.0	22	2997%	▲	3.4	30	623%	▲	0.5	10	472%	▲	
Asia (ex. Japan)	126.4	2,841	-20%	▼	49.3	627	-30%	▼	96.7	2,463	-29%	▼	27.0	336	19%	▲	
Australia	21.0	322	-38%	▼	14.9	139	-49%	▼	18.0	270	-42%	▼	2.7	26	-4%	▼	
China	57.1	891	-24%	▼	11.2	76	-49%	▼	39.3	800	-40%	▼	17.8	90	95%	▲	
India	19.5	569	48%	▲	10.5	116	110%	▲	16.0	457	72%	▲	1.4	104	-62%	▼	
South Korea	9.7	430	-37%	▼	1.0	31	-74%	▼	7.6	370	-27%	▼	1.9	57	-62%	▼	
Southeast Asia	13.4	423	-20%	▼	10.1	188	46%	▲	12.3	370	-17%	▼	1.1	51	-44%	▼	
Japan	18.3	894	-48%	▼	2.9	41	-1%	▼	15.1	707	-14%	▼	3.2	179	-82%	▼	

EQUITY CAPITAL MARKETS	EQUITY CAPITAL MARKETS				INITIAL PUBLIC OFFERINGS				FOLLOW-ONS				CONVERTIBLES				
	YTD Proceeds (US\$b)		Issues	% Change YoY	YTD Proceeds (US\$b)		Issues	% Change YoY	YTD Proceeds (US\$b)		Issues	% Change YoY	YTD Proceeds (US\$b)		Issues	% Change YoY	
	Issuer Region/Nation																
	Worldwide	152.4	1,245	1%	▲	22.6	296	-21%	▼	103.9	891	12%	▲	25.8	58	-14%	▼
	Americas	67.2	243	91%	▲	6.5	31	129%	▲	42.8	185	134%	▲	17.8	27	26%	▲
	North America	64.9	231	104%	▲	5.6	27	204%	▲	41.5	177	148%	▲	17.8	27	35%	▲
	Canada	4.0	43	223%	▲	0.0	4	-83%	▼	3.7	36	303%	▲	0.2	3	26%	▲
	United States	60.9	188	99%	▲	5.6	23	225%	▲	37.7	141	138%	▲	17.6	24	35%	▲
	Caribbean	0.0	2	-98%	▼	0.0	2	-72%	▼	0.0	0	-100%	▼	0.0	0	-100%	▼
	Latin America	2.3	10	-16%	▼	0.9	2	-3%	▼	1.3	8	3%	▲	0.0	0	-100%	▼
Europe	32.7	207	20%	▲	6.9	28	344%	▲	24.0	172	14%	▲	1.8	7	-61%	▼	
Western Europe	31.8	192	19%	▲	6.3	17	501%	▲	23.6	168	13%	▲	1.8	7	-61%	▼	
France	2.8	15	-36%	▼	0.0	0	-100%	▼	2.6	14	-14%	▼	0.2	1	-84%	▼	
Germany	4.1	5	-36%	▼	1.4	2	191%	▲	2.8	3	-20%	▼	0.0	0	-100%	▼	
United Kingdom	9.2	66	164%	▲	0.0	4	88%	▲	8.4	60	143%	▲	0.7	2	-	-	
Eastern Europe	1.0	15	74%	▲	0.6	11	20%	▲	0.4	4	650%	▲	-	-	-	-	
Russia	0.0	1	-	-	0.0	1	-	-	-	-	-	-	-	-	-	-	
Middle East	1.7	22	-56%	▼	0.9	10	-73%	▼	0.8	11	105%	▲	0.0	1	-	-	
Africa	0.4	4	-14%	▼	0.0	0	-100%	▼	0.4	4	45%	▲	0.0	0	-	-	
South Africa	0.1	3	-78%	▼	0.0	0	-100%	▼	0.1	3	-62%	▼	-	-	-	-	
Asia (ex. Japan)	38.2	701	-47%	▼	7.3	202	-63%	▼	29.2	486	-30%	▼	1.7	13	-85%	▼	
Australia	2.7	254	-38%	▼	0.0	3	-6%	▼	2.7	250	-35%	▼	0.0	1	-99%	▼	
China	7.8	99	-84%	▼	3.1	45	-81%	▼	3.7	46	-85%	▼	0.9	8	-88%	▼	
India	16.4	145	186%	▲	2.7	79	823%	▲	13.8	66	152%	▲	-	-	-	-	
South Korea	5.7	32	54%	▲	0.4	15	-29%	▼	5.3	17	262%	▲	0.0	0	-100%	▼	
Southeast Asia	3.0	101	-28%	▼	0.9	43	-59%	▼	2.1	58	18%	▲	0.0	0	-100%	▼	
Japan	10.8	66	-12%	▼	0.6	24	-31%	▼	5.8	32	-48%	▼	4.4	10	1527%	▲	

REGIONAL DEALS MATRIX

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DEBT CAPITAL MARKETS	DEBT CAPITAL MARKETS				SECURITIZATIONS			INVESTMENT GRADE CORPORATE DEBT			HIGH YIELD CORPORATE DEBT		
	Target Region/Nation	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
	Worldwide	3,214.9	9,117	19% ▲	263.8	570	42% ▲	1,646.2	5,533	26% ▲	120.2	176	93% ▲
	Americas	987.4	2,307	36% ▲	189.9	378	38% ▲	463.9	441	33% ▲	84.3	108	81% ▲
	North America	933.0	2,169	34% ▲	189.4	375	38% ▲	444.7	356	32% ▲	82.7	103	79% ▲
	Canada	131.7	246	28% ▲	5.0	10	77% ▲	50.1	58	2% ▲	7.5	13	117% ▲
	United States	801.4	1,923	36% ▲	184.3	365	37% ▲	394.6	298	36% ▲	75.1	90	76% ▲
	Caribbean	3.1	14	-21% ▼	0.3	1	-27% ▼	1.2	7	51% ▲	1.6	5	193% ▲
	Latin America	51.2	124	72% ▲	0.2	2	-21% ▼	18.0	78	75% ▲	0.0	0	-
	Europe	1,037.5	1,283	29% ▲	41.3	73	91% ▲	499.4	758	29% ▲	30.7	60	135% ▲
Western Europe	988.0	1,244	30% ▲	41.3	73	91% ▲	493.4	745	28% ▲	30.7	60	135% ▲	
France	154.4	144	15% ▲	3.6	8	23% ▲	95.0	96	6% ▲	5.5	8	198% ▲	
Germany	176.4	203	39% ▲	8.5	11	83% ▲	78.1	96	65% ▲	3.4	6	18% ▲	
United Kingdom	133.8	160	46% ▲	17.8	35	129% ▲	81.8	86	23% ▲	9.9	15	389% ▲	
Eastern Europe	49.5	39	18% ▲	-	-	-	6.0	13	98% ▲	-	-	-	
Russia	0.2	2	-58% ▼	-	-	-	0.2	2	-58% ▼	-	-	-	
Middle East	50.5	45	46% ▲	1.7	4	72% ▲	24.4	30	63% ▲	0.0	0	-100% ▼	
Africa	9.1	15	12% ▲	0.0	0	-100% ▼	0.5	1	61% ▲	0.0	0	-100% ▼	
South Africa	0.4	1	-64% ▼	-	-	-	0.0	0	-100% ▼	0.0	0	-100% ▼	
Asia (ex. Japan)	1,046.1	5,119	1% ▲	16.7	25	87% ▲	600.9	4,105	22% ▲	1.6	6	32% ▲	
Australia	50.8	79	14% ▲	10.6	19	174% ▲	28.7	45	-9% ▼	0.0	1	-93% ▼	
China	813.9	3,419	-1% ▼	2.8	2	87% ▲	439.4	2,719	30% ▲	0.3	2	-	
India	25.1	125	-11% ▼	-	-	-	21.4	110	-17% ▼	-	-	-	
South Korea	88.7	1,198	19% ▲	3.1	3	23% ▲	75.1	1,005	23% ▲	-	-	-	
Southeast Asia	42.5	191	3% ▲	0.0	0	-100% ▼	21.2	141	3% ▲	-	-	-	
Japan	83.6	347	-7% ▼	14.1	90	-11% ▼	56.4	197	-7% ▼	3.8	2	755% ▲	

SYNDICATED LOANS	SYNDICATED LOANS				LEVERAGED LOANS			
	YTD Proceeds			% Change	YTD Proceeds			% Change
	Issuer Region/Nation	(US\$b)	Issues	YoY	Issuer Region/Nation	(US\$b)	Issues	YoY
	Worldwide	1,098.5	2,024	-9% ▼		448.9	647	19% ▲
	Americas	742.9	913	0% ▼		372.2	531	34% ▲
	North America	724.3	891	-2% ▼		370.3	528	33% ▲
	Canada	36.9	89	-27% ▼		5.5	20	-17% ▼
	United States	687.4	804	0% ▲		364.8	627	34% ▲
	Caribbean	1.5	1	1752% ▲		1.5	1	1752% ▲
	Latin America	17.2	21	73% ▲		0.4	2	122% ▲
Europe	198.1	192	5% ▲		62.4	90	3% ▲	
Western Europe	194.4	186	6% ▲		58.9	85	2% ▲	
France	43.5	44	12% ▲		13.1	38	-6% ▼	
Germany	54.2	29	27% ▲		8.2	14	-50% ▼	
United Kingdom	26.8	27	-44% ▼		13.9	22	-18% ▼	
Eastern Europe	3.7	6	-22% ▼		3.5	5	9% ▲	
Russia	-	-	-		-	-	-	
Middle East	9.7	17	-7% ▼		3.0	5	142% ▲	
Africa	4.5	23	-64% ▼		1.1	6	-70% ▼	
South Africa	1.4	7	-78% ▼		0.4	1	-24% ▼	
Asia (ex. Japan)	96.3	297	-43% ▼		8.3	18	-72% ▼	
Australia	8.0	30	-38% ▼		1.6	5	-56% ▼	
China	24.6	97	-68% ▼		0.0	93	-100% ▼	
India	6.2	19	-40% ▼		0.2	2	-37% ▼	
South Korea	1.2	3	-60% ▼		-	-	-	
Southeast Asia	12.4	26	-49% ▼		0.9	3	-76% ▼	
Japan	46.9	593	-42% ▼		1.9	8	-12% ▼	

*includes closed loans with full lender group, lender titles and maturity dates.

About LSEG Data & Analytics:

LSEG Data & Analytics is one of the world's largest providers of financial markets data and infrastructure. With over 40,000 customers and 400,000 end users across approximately 190 markets, we are an essential partner to the global financial community and redefining the future of data in financial services. We enable customers to draw crucial insights through data, feeds, analytics, AI and workflow solutions.

About Deals Intelligence:

LSEG Deals Intelligence brings up to the minute market intelligence to the deal making community and the financial media through a variety of research reports including Daily Deals Insight, weekly Investment Banking Scorecard, monthly Deals Snapshots and our industry-leading quarterly reviews highlighting trends in M&A and Capital Markets. For more information, please follow us on Twitter @dealintel.

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REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of APRIL 11, 2024

ASSET-CLASS	M&A				ECM				DCM				SYNDICATED LOANS			
	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY
	Industry															
	Consumer Prod/Svcs	55.0	1,421	58% ▲	6.6	77	36% ▲	49.1	247	39% ▲	77.5	202	-11% ▼			
	Energy and Power	154.5	796	56% ▲	10.8	91	-55% ▼	187.0	475	21% ▲	192.7	197	-8% ▼			
	Financials	126.7	1,123	88% ▲	17.5	86	-32% ▼	1,435.5	4,909	29% ▲	200.0	344	-8% ▼			
	Healthcare	107.3	1,002	9% ▲	29.3	191	117% ▲	78.4	44	40% ▲	68.5	85	6% ▲			
	High Technology	131.4	2,414	32% ▲	31.0	189	34% ▲	55.5	99	-3% ▼	126.5	146	96% ▲			
	Industrials	54.6	1,684	-32% ▼	16.8	164	-27% ▼	183.3	1,079	45% ▲	157.3	370	-23% ▼			
	Materials	77.7	889	29% ▲	11.5	263	-9% ▼	52.1	242	18% ▲	53.9	146	-12% ▼			
Media and Entertainment	88.5	727	284% ▲	2.5	34	-66% ▼	21.5	53	44% ▲	57.3	81	20% ▲				
Real Estate	53.5	471	-5% ▼	7.3	36	-5% ▼	69.1	500	20% ▲	46.1	198	-55% ▼				
Retail	23.0	573	46% ▲	3.7	37	15% ▲	21.8	70	25% ▲	51.6	121	-9% ▼				
Consumer Staples	10.6	626	-28% ▼	11.8	56	115% ▲	40.9	108	33% ▲	35.3	111	-35% ▼				
Telecommunications	26.5	151	231% ▲	3.4	20	906% ▲	35.0	51	19% ▲	28.2	15	-7% ▼				
Government and Agencies	-	-	-	0.0	1	-88% ▼	985.7	1,240	3% ▲	3.5	9	-56% ▼				

REGIONAL MERGERS	AMERICAS				EUROPE				ASIA-PACIFIC (EX. JAPAN)				JAPAN			
	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY	YTD Volume (US\$b)		Deals	% Change YoY
	Industry															
	Consumer Prod/Svcs	25.1	467	247% ▲	10.4	517	7% ▲	17.8	275	31% ▲	1.4	116	-54% ▼			
	Energy and Power	126.7	223	108% ▲	16.4	283	-3% ▼	8.4	231	-51% ▼	0.1	31	-86% ▼			
	Financials	99.9	404	181% ▲	13.0	309	-4% ▼	10.9	308	-32% ▼	1.4	41	25% ▲			
	Healthcare	85.6	455	9% ▲	8.9	242	-25% ▼	11.8	234	78% ▲	0.5	45	-64% ▼			
	High Technology	101.6	816	84% ▲	11.9	742	40% ▲	14.0	541	-6% ▼	2.5	246	-88% ▼			
	Industrials	22.7	521	-41% ▼	10.5	592	-12% ▼	17.4	426	-35% ▼	3.0	118	37% ▲			
	Materials	31.3	373	36% ▲	25.3	198	508% ▲	19.4	259	-39% ▼	0.1	36	-68% ▼			
Media and Entertainment	54.3	220	313% ▲	22.1	269	388% ▲	7.6	124	136% ▲	0.3	88	-64% ▼				
Real Estate	24.5	118	-16% ▼	17.1	182	84% ▲	7.7	110	-44% ▼	4.2	49	4% ▲				
Retail	12.7	191	50% ▲	3.3	192	88% ▲	1.8	98	-63% ▼	4.6	72	638% ▲				
Consumer Staples	4.5	168	-3% ▼	2.2	202	1% ▲	3.5	185	-53% ▼	0.2	42	16% ▲				
Telecommunications	5.5	43	173% ▲	14.8	54	413% ▲	5.9	40	113% ▲	0.0	7	139% ▲				
Government and Agencies	-	-	-	-	-	-	-	-	-	-	-	-				

REGIONAL EQUITY MARKETS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN			
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	
	Industry												
	Consumer Prod/Svcs	1.0	6	-23% ▼	3.9	13	317% ▲	0.9	49	-59% ▼	0.1	5	-79% ▼
	Energy and Power	6.8	19	-26% ▼	1.9	23	-51% ▼	2.1	48	-74% ▼	0.0	1	- -
	Financials	6.3	16	234% ▲	4.6	19	-24% ▼	5.2	44	-33% ▼	0.3	4	-97% ▼
	Healthcare	16.9	93	175% ▲	10.0	36	348% ▲	2.4	57	-47% ▼	0.0	3	-93% ▼
	High Technology	17.4	39	209% ▲	0.9	22	-39% ▼	7.3	102	-52% ▼	5.2	20	2013% ▲
	Industrials	4.5	25	68% ▲	3.0	28	-53% ▼	6.5	99	-53% ▼	2.3	9	7594% ▲
	Materials	5.8	25	406% ▲	0.7	27	-16% ▼	3.8	202	-64% ▼	0.7	5	115% ▲
Media and Entertainment	0.0	0	-100% ▼	0.8	8	-48% ▼	0.6	20	-77% ▼	1.2	6	349% ▲	
Real Estate	3.9	10	84% ▲	1.4	6	45% ▲	1.4	14	-64% ▼	0.5	5	-18% ▼	
Retail	1.4	6	21% ▲	1.2	7	213% ▲	0.7	18	-48% ▼	0.4	4	170% ▲	
Consumer Staples	3.0	3	214% ▲	4.5	15	57% ▲	3.8	33	163% ▲	0.1	3	- -	
Telecommunications	0.1	1	1076% ▲	0.0	3	1048% ▲	3.3	15	891% ▲	0.0	0	-100% ▼	
Government and Agencies	-	-	- -	-	-	- -	-	-	- -	0.0	1	-88% ▼	